



**Declaration of Intent
UMass Hillel Legacy Society**

I/We _____ have:
(name(s))

- made provisions for UMass Hillel in my/our estate or financial plans.
- not yet formalized my/our pledge, but hope to do so in the next:
 - 6 months
 - 12 months
 - 18 months

To assist UMass Hillel in long-term planning, I/we are pleased to provide the following information regarding my/our intentions, in the form of:

- Bequest
- Life Insurance Policy – Insurance Company: _____
- IRA or Other Retirement Plan administered by _____
- Donor Advised Fund established at _____
- Charitable Gift Annuity
- Charitable Remainder Trust
- Other (please describe: _____)

In the amount of: \$_____ or _____% of my estate (*please describe below*)

Kindly attach a copy of the page or paragraph from the will, trust, beneficiary designation form, or other gift plan that describes your gift provision.

Donor recognition (please select *one* option):

- I/we would be pleased to be recognized for this commitment. Please list the following name(s): _____
- I/we wish to remain anonymous members of the UMass Hillel Legacy Society.

Assistance to provide for my/our legacy commitment to be given by the attorney, financial planner, or other person (family member, executor, trustee) listed below:

Name: _____

Company/Firm (if applicable): _____

Contact number/email address: _____

This commitment is nonbinding.

Signature

Date

Signature

Date

Please return this signed Letter of Intent to:

UMass Hillel, Attn: Development Office, 388 North Pleasant Street, Amherst, MA 01002